

REPORT OF PROPOSED DEBT ISSUANCE

California Debt and Investment Advisory Commission

915 Capitol Mall, Room 400, Sacramento, CA 95814

P.O. Box 942809, Sacramento, CA 94209-0001

Tel.: (916) 653-3269 FAX: (916) 654-7440

(Facsimile transmissions must be followed by hard copies.)

For Office Use Only

CDIAC NO.: _____

Completion and timely submittal of this form to the California Debt and Investment Advisory Commission (CDIAC) at the above address will assure your compliance with existing California State law and will assist in the maintenance of a complete data base. Thank you for your cooperation.¹

NAME OF ISSUER: _____

(If pool bond, list participants)

ISSUE NAME: _____

Contact person at issuing jurisdiction: _____

Name: _____

Title: _____

Address: _____

Phone: _____ AGENCY LOCATED IN _____ COUNTY

PROPOSED SALE DATE: _____

TYPE OF SALE: ☐ Competitive ☐ Negotiated PROPOSED PRINCIPAL TO BE SOLD: \$ _____

IS THE INTEREST ON THE DEBT EXEMPT FROM TAXATION?

Under State law: ☐ NO (taxable) ☐ YES (tax-exempt)

Under Federal law: ☐ NO (taxable) ☐ YES (tax-exempt) If the issue is Federally tax-exempt, is interest a specific preference item for the purpose of alternative minimum tax?
☐ Yes, preference item ☐ No, not a preference item

IS ANY PORTION OF THE DEBT FOR REFUNDING?²

☐ No ☐ Yes, proposed amount for refunding \$ _____

TYPE OF DEBT INSTRUMENT

NOTE

- ☐ Bond anticipation (BAN)
- ☐ Grant anticipation (GAN)
- ☐ Other note (Please specify below.) (OTHN)
- ☐ Revenue anticipation (RAN)
- ☐ Tax allocation (TALN)
- ☐ Tax and revenue anticipation (TRAN)
- ☐ Tax anticipation (TAN)

- ☐ Commercial paper (CP)
- ☐ Certificates of participation/leases (COPL)
- ☐ Other (Please specify below.) (OTH)

BOND

- ☐ Conduit revenue (Private obligor) (CRB)
- ☐ General obligation (GOB)
- ☐ Limited tax obligation (LTOB)
- ☐ Other bond (Please specify below.) (OTHB)
- ☐ Public lease revenue (PLRB)
- ☐ Revenue (Pool) (RB)
- ☐ Revenue (Public enterprise) (PERB)
- ☐ Sales tax revenue (STRB)
- ☐ Special assessment (SAB)
- ☐ Tax allocation (TAB)

Please specify if "Other note/Other bond/Other" was checked: _____

¹ Section 8855(g) of the California Government Code requires the issuer of any proposed new public debt issue to give written notice of the proposed sale to the CDIAC no later than 30 days prior to the sale.

² Section 53583(c)(2)(B) of the California Government Code requires that any local agency selling refunding bonds at private sale or on a negotiated basis shall send a written statement, within two weeks after the bonds are sold, to the CDIAC explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated basis instead of at public sale.

SOURCE(S) OF REPAYMENT

- ☐ Bond proceeds (BDPR)
☐ General fund of issuing jurisdiction (GNFD)
☐ Grants (GRNT)
☐ Intergovernmental transfers other than grants (ITGV)
☐ Local obligations (LOB)

- ☐ Private obligor payments (POP)
☐ Property tax revenues (PRTS)
☐ Public enterprise revenues (PER)
☐ Sales tax revenues (SATR)
☐ Special assessments (SA)
☐ Special tax revenues (SPTR)
☐ Tax-increment (TI)

☐ Other (Please specify.) (OTHS): _____

PURPOSE(S) OF FINANCING

- ☐ Cash flow, interim financing (CFIF)
☐ Project, interim financing (PIF)

☐ College/university housing (CUH)
☐ Multifamily housing (MFH)³
☐ Single-family housing (SFH)³

☐ Health care facilities (HCF)
☐ Hospital (HOSP)
☐ Other/multiple health care purposes (equipment, etc.) (OMHC)

☐ College/university facility (CUF)
☐ K-12 school facility (KSCH)
☐ Other/multiple educational uses (equipment, etc.) (OMED)
☐ Student loans (SLC)

☐ Redevelopment, multiple uses (RD)

☐ Commercial development (CMDV)
☐ Industrial development (INDV)
☐ Pollution control (PC)

- ☐ Airport (APRT)
☐ Bridges and highways (BRHI)
☐ Convention center (CCTR)
☐ Equipment (EQU)
☐ Flood control/storm drainage (FLDS)
☐ Multiple capital improvements and public works (MCAP)
☐ Other capital improvements and public works (OCAP)
☐ Parking (PRKG)
☐ Parks/open space (PRKO)
☐ Ports and marinas (PRTS)
☐ Power generation/transmission (PWR)
☐ Prisons/jails/correctional facilities (PRSN)
☐ Public building (PB)
☐ Public transit (PTR)
☐ Recreation and sports facilities (RCSP)
☐ Seismic safety improvements/repair (SSI)
☐ Solid waste recovery facilities (SWST)
☐ Street construction and improvements (SCI)
☐ Wastewater collection and treatment (WSTW)
☐ Water supply/storage/distribution (WTR)

☐ Insurance/pension funds (IPF)
☐ Other than listed above (OTH)

Please specify type/name of project: _____

BOND COUNSEL: _____

FINANCIAL ADVISOR: _____

LEAD UNDERWRITER: _____

(or **PURCHASER:** _____ or **PLACEMENT AGENT:** _____)

Name of individual (representing ☐ Bond Counsel, ☐ Issuer, ☐ Financial Advisor, or ☐ Lead Underwriter) who completed this form and may be contacted for information:

Name: _____

Firm/Agency: _____

Address: _____

Phone: _____ Date of Completion: _____

Send acknowledgement/copies to: _____

³ Certain local government issuers of housing bonds are required to obtain a certification from the State Treasurer attesting to their compliance with the State housing reporting requirements prior to issuance of the bonds to finance single- or multifamily housing.